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Entered on Docket
November 16, 2009

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Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for USACM Liquidating Trust

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

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In re:

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USA COMMERCIAL MORTGAGE
COMPANY,

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USA CAPITAL REALTY ADVISORS,
LLC,

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USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

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USA CAPITAL FIRST TRUST DEED
FUND, LLC,²

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USA SECURITIES, LLC,³

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Debtors.

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Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

Date: November 13, 2009
Time: 9:30 a.m.

Affecting:

All Cases

or Only:

USA Commercial Mortgage Company
 USA Capital Realty Advisors, LLC
 USA Capital Diversified Trust Deed Fund, LLC
 USA Capital First Trust Deed Fund, LLC
 USA Securities, LLC

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

Exhibit A

**Order Granting Stipulation
Between the USACM Liquidating Trust
and Marcia Knox**

The Stipulation by and between the USACM Liquidating Trust (“Trust”), and Marcia J. Knox [DE 7768] came before the Court for consideration. No notice being necessary and good cause appearing:

IT IS ORDERED:

- The Court's prior rulings related to Ms. Knox's proofs of claim will remain in full force and effect;
- Proof of Claim Nos. 10725-01634 and 10725-01635 filed by Ms. Knox remain unresolved. When the Trust and the Court consider the validity of these claims they will consider the supporting documentation attached to Proof of Claim Nos. 10725-00647, 10725-00648 and 10725-00649 as though that documentation had been included with Proof of Claim Nos. 10725-01634 and 10725-10635;
- Ms. Knox's motion [DE 7577] is denied as moot; and
- The oral argument on the motion set for November 13, 2009 is vacated.

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PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

By: s/ John Hinderaker (AZ 18024)
John Hinderaker (*pro hac vice*)
Attorneys for USACM Liquidating Trust

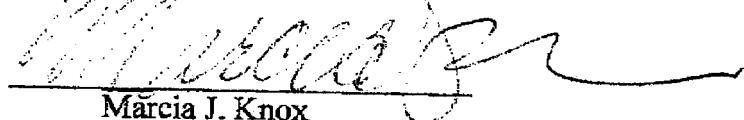
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Marcia Knox-Knudsen

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1 APPROVED/DISAPPROVED

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